REQUEST FOR QUALIFICATIONS (RFQ) #2122-317

CALIFORNIA ENVIRONMENTAL QUALITY ACT ("CEQA") CONSULTING SERVICES



Responses must be received no later than

March 8, 2022 by 2:00pm

Submit Response To: Facility Planning, District Construction and Support Services FacilitiesRFP@RSCCD.edu

Questions or Clarifications:

All questions must be submitted in writing, via email to: FacilitiesRFP@RSCCD.edu

1. REQUEST FOR QUALIFICATIONS

1.1. Purpose

By way of this Request for Qualifications ("RFQ"), the Rancho Santiago Community College District ("District") is requesting Statements of Qualifications ("Responses") to provide California Environmental Quality Act ("CEQA") Consulting services ("Services"), which is inclusive of other related services such as traffic consulting services or National Environmental Protection Act ("NEPA") compliance or other specialty services. The District is currently updating the Facilities Master Plan for future capital improvement projects. The District intends to prequalify a limited number of firms ("Consultant") that can provide comprehensive CEQA Consulting services for the Rancho Santiago Community College District for various projects as well as a firm to provide CEQA on-call consulting services.

The District is seeking to update and renew the current list of prequalified consultants, as desired. All **existing** prequalified firms and **interested** firms are required to submit a response, according to Section 1.5 "Response Format" to be considered for inclusion on the updated list of prequalified firms.

1.2. RFQ Schedule

Event / Occurrence	Deadline
District Issues RFQ	February 1, 2022
Deadline for Consultants to submit questions	February 16, 2022 by 4:00pm
regarding this RFQ	
Deadline for Consultants to submit Responses	March 8, 2022 by 2:00pm
District to interview Consultant(s) (Estimated)	March 17 - 18, 2022
District to finalize recommendation for District	TBD
Board of Trustees (if applicable)	
District Board of Trustees approves successful	TBD
Consultant (if applicable)	

The District has set the above RFQ schedule that all Consultants must adhere to. The District reserves the right to modify this RFQ schedule and the proposed key dates as needed and will issue an addendum if it modifies the schedule.

1.3. Qualified Consultant

All Consultants submitting a Response to this RFQ and seeking to become a prequalified consultant for the District should be extremely familiar with all applicable regulations and industry guidelines especially as they apply to community college projects, and be capable of providing work product that will enable the District to strictly comply with said requirements. Consultants must demonstrate a minimum of eight (8) years of relevant experience and professional success with similar services for education projects. Prequalified consultants are in no way guaranteed to receive any work from the District.

1.4. Submission

If your Firm is interested in performing Services for the District, please submit to the District a Response in accordance with this RFQ. Responses must be emailed to <u>FacilitiesRFP@RSCCD.edu</u> and must be submitted no later than the date indicated in the RFQ schedule included in Section 1.2. Delivery of Responses is the sole responsibility of the Consultant. All Responses must be signed (electronic signatures accepted) and become the property of the District.

1.5 Response Format

Each Consultant is required to submit a Response they deem appropriate to the following request. Submittals should be brief and concise, but provide sufficient clarity to meet the criteria in the evaluation process. Each Response must be organized in order and include all sections and information as stated in Part 3, Statement of Qualification. Each Consultant shall submit **one (1)** electronic submittal, in PDF format with bookmarks, of the Response. Hard copies of the proposal are not required. The District will evaluate the Responses based on the responsiveness to District requirements listed.

<u>NOTE for Exhibits</u>: All Exhibits should be tabbed, labeled and included as part of the appendix. It is at the Firm's discretion to determine how to reference, in the body of the Response, the location of the Exhibits in the appendix. All Exhibits may be recreated in another program as long as the formatting and information requested mirrors the PDF forms attached to this RFQ. The intent of the PDF forms is to keep all the requested information in a uniform format.

<u>NOTE for Firms teaming with Sub-Consultants</u>: Each responding Firm shall select their proposed sub-consultants based on their own criteria. However, RSCCD reserves the right to approve and request additional information or substitutions for sub-consultants proposed for any projects that may be awarded. Sub-Consultants do not need to complete all the Exhibits in this RFQ. Carefully read each section to determine which forms the Sub-consultants need to submit.

1.6 Questions

Consultants <u>must</u> carefully read the entire RFQ prior to submitting questions as most questions will be answered in this RFQ. If, however, you should have questions regarding this RFQ, please email <u>FacilitiesRFP@RSCCD.edu</u>, referencing RFQ #2122-317 and your company name in the subject line of the email. The question deadline for this RFQ is included in Section 1.2. After this deadline, the District will not answer, address, and/or review any questions interested Consultants might submit. Responses to all questions received prior to the deadline will be provided to all Consultants via addendum. Addenda, if issued, to this RFQ will not be distributed by the District to any Respondent. Respondents are required and responsible to check the District's "Bid Opportunities" webpage to access any addenda to this RFQ.

1.7 Request for Proposals

Prequalified Consultants are in no way guaranteed to receive any work from the District. However, it is the District's intent to look to the pool of prequalified Consultants when choosing a Consultant to perform CEQA Consulting services. The District, on an "asneeded" basis, may issue Request for Proposals ("RFP") to one or more prequalified Consultants to provide services on behalf of the District for a particular site/project. Each Proposal shall describe the Consultant's experience and expertise with respect to the services, if any, which are unique to the property or project that is the subject of the Proposal. In addition, the Proposal shall set forth a detailed scope of services, a completion schedule, a schedule of professionals that will be used to supervise and staff the project, and a not-to-exceed dollar amount for the services to be performed. The District may allocate work to said prequalified Consultants.

2. SCOPE OF SERVICES

The District is seeking the services of Consultants to provide CEQA Consulting Services for various facilities improvement projects relative to the implementation of the Facility Master Plan ("FMP") and current or future capital facility projects, as deemed appropriate by the District. The scope of requested services may include, but is not limited to:

- Preparation of all CEQA documentation according to all applicable State and local requirements, including all notices (Notice of Determination, Notice of Completion, etc), Initial Study (IS), Categorical Exemption (CE), Negative Declaration (ND), Mitigated Negative Declaration (MND), or Environmental Impact Report (EIR), as determined by the IS, as well as the Responses to Comments, Mitigation Monitoring Reporting Program (MMRP), and Findings;
- National Environmental Protection Act ("NEPA") Compliance, if applicable;
- Hiring, coordinating and supervising any needed sub-consultant specialists as required for any project, including but not limited to traffic studies/engineering, biological resources, cultural resources, hazard assessments, mapping, easements and other documents as may be required, including construction phase monitoring and reporting. The District may also choose to retain its own consultants for technical studies such as traffic and cultural studies, if desired.
- Coordination of meetings, CEQA presentations, and consultation with the public in scoping meetings and public hearings;
- Coordination and handling of radius mailing for recipients/addresses as needed for projects to comply with requirements for public comment, public notices, including, producing the radius mailing map if requested by District;
- Collaboration and coordination with District staff and various consultants, as well as state and local agencies as required;
- Advise District staff and consultants on CEQA procedures, compliance, requirements and substantive issues, including the public noticing process, filings with state and local agencies, and the feasibility of specific mitigation measures;
- Liaison with regulatory agencies in order to provide guidance to the District and others as deemed necessary;
- Ensure regulatory agency requirements are met in a timely fashion, including any necessary submittals to regulatory agencies;
- Consultant shall also provide copies of any written materials, recommendations, letters, draft reports and final reports as required;
- Attendance at various District and public meetings, as required.

Specific scope of work tasks include:

<u>Project Initiation:</u> This task includes meeting with District staff and consultants to discuss project history, project description, specific project issues, and CEQA schedule. District will

provide copies of previously completed studies and the project site plan as available. Consultant will prepare the CEQA project description and submit to District staff for review.

<u>Administrative Draft Initial Study:</u> The consultant shall prepare an Initial Study Checklist to determine the appropriate CEQA documentation for this Project. The format shall be based on the most current CEQA requirements and checklist per the Office of Planning and Research (OPR).

Exemption, ND, MND or EIR: Based on the analysis within the Initial Study, the Consultant shall prepare either a Draft Exemption, Draft ND with or without Mitigation Measures (MND), or Draft EIR.

<u>Draft ND, MND or EIR</u>: Once the Draft CEQA document is approved by the District, the Consultant will prepare all notices and distribute copies of the document to the Office of Planning and Research (OPR) and other public agencies per the State CEQA Guidelines. The District will provide the consultant with a certified mailing list, and the consultant will prepare and distribute all Notices of Availability (NOA) and Notice of Intent to Adopt (NOI). The Consultant will provide the District with a list of all mailings for the record.

<u>Response to Comments and Final MND or EIR:</u> If an MND or EIR is prepared, the Consultant will respond to all comments received during the public review period of the MND or EIR and prepare a Response to Comments document for the Final CEQA document.

<u>Mitigation Monitoring and Reporting Program (MMRP):</u> If it is determined through preparation of the Initial Study that an MND is the appropriate CEQA document, the Consultant will prepare an MMRP for inclusion in the Final CEQA document, pursuant to Section 1081.6 of the Public Resources Code.

<u>Findings:</u> The Consultant will prepare all necessary CEQA findings for inclusion in the Board of Trustees Resolution for adoption of the CEQA document.

<u>Noticing</u>: The Consultant will prepare all appropriate and required noticing, which includes but is not limited to: public notices, NOI, NOC and NOD.

2.2 Compliance with Applicable Laws

Consultant's Response must set forth Consultant's understanding of all applicable laws, guidelines, and requirements, including the Education Code, Division of the State Architect (DSA), California Community Colleges Chancellors Office (CCCCO) and local ordinances and/or other applicable guidelines applicable to the Services to be undertaken, as well as Consultant's ability and methodology to comply with the same. Consultant's Response must confirm that the proposed Services will meet all the aforementioned requirements as set by the applicable codes, regulations and guidelines.

2.3 Working Conditions

Each Consultant shall be capable of working indoors and outdoors, as required, in all weather and site conditions including, but not limited to, rain, dirt, mud, and ice. The Consultant's activities may require kneeling, bending, climbing ladders, stepping over trenches, etc.

2.4 Deadlines

Each Consultant must be prepared to provide turnkey services for such cost estimating consulting services as the District may hereafter require. Each Consultant must be prepared and equipped to provide such services in an expeditious and timely manner and on relatively short notice to enable the District to meet critical, and at times unpredictable, time deadlines and schedules.

The District shall not be responsible in any manner for the costs associated with the preparation or submission of Consultant's Response. The Response, including all drawings, plans, photos, and narrative materials, shall become the property of the District. The District shall have the right to copy, reproduce, publicize and/or dispose of each Response in any way that the District may choose.

3. STATEMENT OF QUALIFICATIONS/PROPOSAL RESPONSE FORMAT

3.1. Firm Information

Provide a cover letter and introduction, including the company name, headquarters and local office (if different from headquarters) address, telephone number, and e-mail address of the person or persons authorized to represent the institution regarding all matters related to the Response. As part of the narrative, provide a brief synopsis of the firm's corporate structure and history. In a narrative discussion, describe any litigation or threatened litigation against your firm or its owners that may affect your performance or completion of this proposed program. A person authorized to bind the firm to all commitments made in the Response shall sign this letter. In addition to the cover letter, complete **Exhibit A** – **Firm Information Form** and **Exhibit B** – **Firm Information Questionnaire**.

3.2 Firm Approach and Methodology

Describe the Consultant's philosophy with regard to approach and experience related to Services outlined in the RFQ, and experience in working with a Community College District. Identify key elements to providing quality service and project delivery that would lead to a successful project completion.

3.3 Firm Experience

Provide a summary of Consultant's relevant expertise and experience in CEQA Consulting services, including any work related to community colleges. Consultant must demonstrate a minimum of eight (8) years of relevant experience and professional success.

Using Exhibit C – Firm Project Experience Form, provide a minimum of five (5) completed CEQA Consulting projects. Provide detailed descriptions of the projects, in particular note experience with the most complex or challenging CEQA consulting services for clients (i.e. EIRs, ISMNDs, etc.) that the consultant has worked on within the last eight (8) years. Projects should demonstrate experience of various size, type, and complexity. Each project description should include the date(s), the scope of work or similar services that was performed, the name, title, address, and telephone number of a contact person who can be contacted for verification of information provided by Consultant. Do not provide Exhibit C for Sub-Consultants.

Furthermore, provide a list of all contracts held within the last eight (8) years including, with respect to each project, the project name, property address, contract amount, and

Consultant's contact person at the District on said project. Past performance of the Consultant will be evaluated and Clients listed may be contacted for a reference.

3.4 Key Personnel/Team Members

Please identify your Firm's available team members, key personnel and staff members and their specific expertise and experience in CEQA Consulting services, especially as it relates to Community College campus projects. Include an organizational chart for the proposed staff and indicate who will be the District's main contact person for your Firm. Each team member proposed should at least have a minimum of 8 years of experience. Provide the names and detailed resumes of key personnel who will be the designated team available, knowledgeable, regularly attentive and working directly with the District. In addition, list all professional registration certification and/or license designations and numbers that are currently active in the State of California. Do not list any inactive registration and/or license designations. Please include qualifications for Hydrology and Water Quality, Noise and Transportation and Traffic and any other license/qualifications relating to this RFQ, if applicable.

3.5 Sub-Consultants

Identify any Sub-Consultants, if any that are likely to be used by your Firm in carrying out Services for the District. You can list multiple firms if needed per category (i.e. traffic engineering, specialty consultants, other.) For each sub-consultant Firm, please list names, California license or registration numbers (if applicable), contact person(s), business addresses, phone numbers, fax numbers, e-mail addresses, date established, and time associated with Firm. Please complete **Exhibit A** – **Firm Information Form** and **Exhibit B** – **Firm Information Questionnaire** for Sub-Consultants. Provide team member resumes for each team member.

3.6 Billing Rates

Provide billing rates for all personnel and categories of employees as well as any overhead or other special charges. If applicable, Consultant's Response should provide estimates for certain standardized components of the Services, i.e. Notice of Exemption, Program EIR, Master EIR, Neg. Dec, MND, etc. Provide Consultant's typical fee schedule as applicable, as well as any Sub-consultant fees or services that may be needed. Please complete **Exhibit D-Billing Rate Form** and also provide for Sub-Consultants, if any.

Consultant hourly rates shall be **all-inclusive** and include/account for all direct labor costs, fringe benefits, travel, insurance, overhead, profit, and all other expenses the Consultant will incur in providing Services. All other services not included herein shall be negotiable as required.

3.7 Contract

Consultants will be required to substantially accept the form of Agreement, including the indemnification provisions therein. **PLEASE NOTE: The District will not consider any substantive changes to the form of Agreement.** A draft Agreement will be issued via addenda at a later date. Consultants shall review the draft District agreement, and provide any comments or objections to the Agreement in its Response.

3.8 Certification

Consultants shall certify that they have received the RFQ, read the instructions and submitted a Statement of Qualifications with the proper authorizations. Consultant shall

complete **Exhibit E** – **Certification**, **Request for Qualification** and submit it with the Response. Do not provide this form for Sub-Consultants.

3.9 Non-Conflict of Interest

Consultants shall certify they will perform Services as an independent contractor and not as an officer, agent or employee of the District. Consultant shall complete **Exhibit F** – **Statement of Non-Conflict of Interest**, and submit it with the Response. Do not provide this form for Sub-Consultants.

3.10 Inappropriate and Unsolicited Communications

The District strives to ensure a fair and competitive process for any and all consultants who desire to participate in the RFQ/RFP selection. After this RFQ/RFP has been issued (from the date this RFQ and/or future RFQ/RFPs are released to the conclusion of the selection process), any Consultant, the proposing firm, and/or member of Consultant Team that undertakes to discuss any matter, contacts or solicits individuals related to this RFQ with any District employee, members of the evaluation committee, members of the Board of Trustees or any consultant or professional retained by the District other than the identified Contact, <u>FacilitiesRFP@rsccd.edu</u>, said firm/consultant may be presumed to have gained an unfair competitive advantage by inserting unsolicited communications to effect influence. The firm/consultant shall be disqualified and may be removed from any established prequalified list, including, the removal from the District's "interested vendors list" at the discretion of the District. All communications regarding this RFQ, and any future RFP and any matter related thereto shall be in accordance with this RFQ.

3.11 Local Hire and Local Business Questionnaire

Consultants shall certify by completing **Exhibit H – Questionnaire Form for Local Hire and Local Business** for Firm and any sub-consultants. The Rancho Santiago Community College District is interested in furthering opportunities for Local Hires and Local Businesses. The District collects this data as part of the RFQ process and any future RFP process.

4. INSURANCE REQUIREMENTS

4.1 Insurance Requirements

The Firm awarded a future contract will be required to maintain, in full force and effect and at their own expense, insurance policies with companies certified with the California Insurance Commission.

Prior to commencing any contract, the selected firm must provide the District with certificates of insurance that includes the following: the Rancho Santiago Community College District and its Board, Officers and employees, shall be named as additional insured parties on General Liability and Automobile policies. Endorsements must be submitted with the certificate(s).

The following minimum insurance is required in order for your firm to qualify for participation in any project with the Rancho Santiago Community College District:

1. Comprehensive general and auto liability insurance with limits of not less than one million dollars (\$1,000,000) per occurrence and two million dollars (\$2,000,000) aggregate, bodily injury and property damage liability per occurrence, including:

- Owned, non-owned and hired vehicles;
- Blanket contractual;
- Broad form property damage;
- Products/completed operations; and
- Personal injury;
- Professional liability insurance, including contractual liability, with limits of \$2,000,000 per claim;
- 3. Workers' Compensation Insurance shall be maintained, in accordance with provisions of the California Labor Code, adequate to protect any person, firm, or corporation employed directly or indirectly in connection with the work of the Consultant from claims under Workers' Compensation Acts which may arise for operations, whether such operations be by any person, firm, or corporation, employed directly or indirectly by the Consultant upon or in connection with the work.

Prior to commencing any contract, the selected firm must provide the District with certificates of insurance that includes the following: the Rancho Santiago Community College District and its Board, Officers and employees, shall be named as additional insured parties on General Liability and Automobile policies. Endorsements must be submitted with the certificate(s).

5. SELECTION CRITERIA AND EVALUATION PROCESS

All Responses will be evaluated as per the selection criteria and evaluation process described below. All Consultants shall be advised and understand the policies applicable to contract award if selected.

5.1. Selection Criteria

Although not necessarily exhaustive of the criteria to be utilized, the District intends to use the following evaluation criteria in selecting the Consultant for the Project:

- **Responsiveness to the RFQ:** breadth and depth of response, completed Firm Information Form
- **Firm Information:** complete information regarding firm location, ownership, etc. Completed Firm Information Questionnaire (legal history, insurance coverage, safety record, disputes, termination, bankruptcy)
- Firm Project Experience: completed the form and demonstrates adequate and relevant experience, if applicable, proven experience in meeting schedules and deadlines, adequately addresses items noted on form
- **Project Team and Sub-Consultants:** has provided all team member resumes with appropriate information, project experience noted, licenses noted, qualifications noted
- **Current Workload & Availability:** has adequate resources to support project, firm's support staff, project team and/or sub-consultants
- Firm Approach & Methodology: outlines a proposed methodology to be utilized in construction management/project management planning services; and evidence of ability to prioritize project and begin job in a timely fashion
- **Specific Team Member Project Experience:** evaluate team member experience, relevancy for project and scope, totality of team members including sub-consultants identified to work on project

- **Fee:** has provided a proposed fee, provided billing rates for team members and sub-consultants, has competitive rates in comparison to others, completed the Billing Rate Form
- **Budgets/Cost Estimates:** demonstrated experience in accuracy of firm's cost estimates (if applicable)
- Firm located in District or Orange County (for locally-funded projects), filled out the local hire/business form
- Veteran owned firms and/or DVBE firm
- Completed Certification Form
- Completed Statement of Non-Conflict of Interest Form
- Provided Confidential Financial Information (if requested)
- Provided comments on Draft Agreement (if applicable)
- Client Reference Checks: satisfaction of prior/current clients, professional reputation of the firm, past experience working with District.

5.2. Evaluation of Responses

Responses will be evaluated by a panel of individuals selected by the District. At the District's discretion, to further assist in evaluation, some, one, or all of the responding firms may be requested to participate in an oral interview. The interview will be used as another opportunity to clarify any issues within a given Response and explore the approaches that may be used to satisfy all District requirements. The District reserves the right to request that some or all of the responding firms consent to being interviewed by selected District personnel and/or representatives and/or submit additional written information.

Based on its evaluation of the Responses that it receives; the District may select a Consultant. The District reserves the right to request that some or all of the respondents submit additional written information and/or that they consent to be interviewed by selected District personnel and/or representatives.

5.3. Policies Applicable to Contract Awards

All work to be performed under any awarded contract must conform to all applicable laws and guidelines and all requirements of the District, local jurisdictions as applicable, all other governmental agencies with jurisdiction, and conform to the requirements set forth by this RFQ.

This Request and any potential future RFQs or RFPs do not commit the District to award a contractual agreement with any vendor or to pay any costs incurred in the preparation of Responses or participation in an interview.

The District reserves the right at its sole discretion to: (i) waive or correct any defect or informality in any response, (ii) withdraw this RFQ, (iii) reissue this RFQ, (iv) send out additional RFQs/RFPs, (v) reject any and/or all RFQs/RFPs, (vi) prior to submission deadline for this RFQ, modify all or any portion of the selection procedures including deadlines for accepting responses, Services to be provided under the RFQ, or the requirements for content or format of the RFQ, (vii) waive irregularities, (viii) procure any services specified in this RFQ by any other means, (ix) determine that no projects will be pursued and/or (x) terminate or change the contracting process articulated in this RFQ because of unforeseen circumstances.

Acceptance by the District of any Responses submitted pursuant to this RFQ shall not constitute any implied intent to enter into an agreement for services.

Responses, including all graphic and narrative materials, shall become the property of the District upon the District's receipt of the Response. The District shall have the right to copy, reproduce, publicize and/or dispose of each Response in any way that the District may choose.

The District reserves the right to negotiate the terms and conditions of any agreement for services that may hereafter be let by the District.

6. DISABLED VETERAN BUSINESS ENTERPRISE PARTICIPATION GOALS

The Rancho Santiago Community College District supports a participation goal of at least three percent (3%) of the overall dollar amount expended each year to Disabled Veterans Business Enterprises (DVBE). If Consultant is selected to provide services to the District, Consultant will be required to sign and return a Certification form (copy included with these RFQ/P documents) certifying that they will provide the District with information regarding the use of any DVBE contractors or consultants on the project.

Information about DVBE resources can be found on the Executive Branch's website at http://www.dgs.ca.gov or by calling the Office of Small Business and DVBE Certification at 916-375-4940. Please note that DVBE documentation is included in this RFQ but is not required to be submitted in the Response. The DVBE documentation will be required if the Consultant is Pre-Qualified and then chosen to provided services as a result of a future RFP process. Please review Exhibit G – Statement of Intent to Meet DVBE Participation Goal.

Exhibit A – Firm Information Form

Background

Firm Name				Address		
Yr Est. F	Phone	FAX		E-Ma	il	
Principals/Offi	cers to Cont	act:				
Primary Conta	oct	Title		Phone		E-Mail
Secondary Contact Title				Phone		E-Mail
Is the firm auth If Yes, on wha		business in CA		Yes Dusiness License	No No	her:
Any former ad If Yes, please	dress or pare			Yes	No	
Type of Firm:		e Owner t Venture	□ Pa	artnership Other:] Corporatic	n
DVBE Particip	oant?	Yes		No No		
Veteran Owne	ed Business?	Yes		No No		
<u>Experience</u>						
Professional Se	ervice Fees (ir	ndicate index nu	mber co	prresponding to fees	received in e	each noted year):
2017				numbers for Prof		
2018			1. 2.	Less than \$50,000 \$50,000-\$100,000	5. 6.	\$500,000-\$1M \$1M-\$2M
2019			3. 4.	\$100,000-\$250,000 \$250,000-\$500,000		\$2M-\$5M Greater than \$5M
2020						
2021						

Total Number of Years of Service

Community College

Personnel

Total # of Personnel:

Total # of Consultants:

	Name of Proposed Consultant	Level of Education/ Degree Obtained	Years of Experience Similar Community College Work Work
1			
2			
3			
<u>Sub-</u>	Consultants (If applicable)		
	Name of Proposed Sub-Consultant	Area of Service and License #	Years of Experience Similar ^{Community}
	Sub-Consultant	LICENSE #	Work College
1			
2			
3			

Exhibit B – Firm Information Questionnaire

ANSWER THE FOLLOWING QUESTIONS

1. Is the company or its owners connected with other companies as a subsidiary, parent, affiliate, or holding company? <u>Yes</u> No

If yes, explain on a separate, signed sheet.

2. Does the company have an ongoing relationship or affiliation with a contractor or equipment manufacturer? <u>Yes</u> No

If yes, explain on a separate, signed sheet.

- 3. Has the company (or any owner) ever defaulted on a contract forcing a surety to suffer a loss? _____Yes _____No
- 4. In the past five (5) years, has the company had any project with disputed amounts more than \$50,000 or a project which was terminated by the owner, owner's representative or other contracting party and which required completion by another party? ___Yes ___No

If yes, explain on a separate, signed sheet. State the project name, location, owner/contact person, telephone number, contract value, disputed amount, date and reason for termination/dispute.

5. Has the company, an affiliate company, or any owner ever declared bankruptcy or been in receivership? ___Yes ___No

If yes, explain on a separate, signed sheet.

6. Has the company ever had arbitration on contracts in the past five (5) years? ____Yes ___No

If yes, explain on a separate, signed sheet. State the project name, location, owner/contact person, telephone number, contract value, disputed amount, a brief description and final resolution.

7. Does the company have any outstanding liens or stop notices for labor and/or materials filed against any contracts which have been done or are being done by the company? ____Yes ___No

If yes, explain on a separate, signed sheet. State the project name, location, owner/contact person, telephone number, amount of dispute, and brief description of the situation.

8. Has your firm, or an individual from your firm providing services for a project, ever been terminated for convenience or cause from a project, by either school district, College, CCD, public agency or client? <u>Yes</u> No

If yes, explain on a separate, signed sheet. State the project name, location, owner/contact person, telephone number, and brief description of the situation.

9. Has your firm ever worked with the District in the past 8 years? <u>Yes</u> No

If yes, provide detail on a separate sheet; state the project name, the service that was provided, and the scope of the project work. Who was your company's main day to day representative on the project and who was the District's main day to day point of contact for the District?

THE UNDERSIGNED DECLARES UNDER PENALTY OF PERJURY THAT ALL OF THE INFORMATION SUBMITTED WITH THIS RFQ IS TRUE AND CORRECT. FAILURE TO PROVIDE BACK UP TO A "YES" ANSWER AND/OR FAILURE TO SIGN THIS DOCUMENT MAY RESULT IN A RESPONSE DISQUALIFICATION.

Signature:	Title:	
Print Name:	Date:	

Exhibit C – Firm Project Experience

	l within the last eight (8) years, and include any project(s) e district. <u>Use multiple sheets, as necessary</u> .
Firm name:	
Project Name:	
Client Name:	
Location (City/State):	
Client Contact Name:	
Client Contact Title:	
Client Contact Telephone No:	Client Contact Email:
Type of Project (i.e. new construction, master planning, etc):	Type of CEQA Consulting Services Provided (EIR, MND, IS, etc.):
What was the Professional Service Contract	What was the duration of each project in months?
Amount? \$	When was the project started and when was it completed?
Was the project completed on schedule? (Y / N) If "no", explain below, including the reasons.	What additional services did you provide, including sub- consultants and specialty services?
Project Summary/Narrative: (Please provide detail comments and/or clarifications)	led description of Project, challenges of the project,

Exhibit D – Billing Rate Form

Firm Name:

Billing Rates

Do rates include travel charges? Yes Note: all rates shall include travel and mileage. These will not be acceptable reimbursable items.

Job Title	Name of Personnel	Hourly Rate

Effective Dates of Rates

Signature

NOTE: All licensed professionals in responsible charge of the work MUST be directly employed by the responding Consultant and NOT employed as a Sub-Consultant. Consultant's proposed rates should include and account for all direct labor costs, fringe benefits, insurance, overhead, profit, travel, and all other expenses the Consultant will incur in providing Services. All other Services not included herein shall be negotiated as required.

Exhibit E – Certification, Requests for Qualifications

I certify that I have read and received a complete set of documents including the instructions for submitting a Response to the attached Request for Qualifications. I further certify that I am submitting one (1) electronic Response containing a complete, single-document PDF version of the Firm's Response to this request and that I am authorized to commit the Firm to the Response submitted.

I consent to Rancho Santiago Community College District contacting references included in this Statement of Qualifications, including but not limited to other school districts listed herein for the purposes of obtaining information about the survey experience.

FAILURE TO SIGN THIS DOCUMENT MAY RESULT IN A STATEMENT OF QUALIFICATIONS DISQUALIFICATION

SIGNATURE

TYPED OR PRINTED NAME

TITLE

CITY, STATE, ZIP

FAX

COMPANY

TELEPHONE

ADDRESS

DATE

If you are a corporation, please provide your corporate seal here*. * due to electronic submittal, a scan is acceptable

Exhibit F – Statement of Non-Conflict of Interest

The undersigned, on behalf of the consulting Firm set forth below (the "Consultant"), does hereby certify and warrant that if selected, the Consultant, while performing the consulting services required by the Request for Qualifications, shall do so as an independent contractor and not as an officer, agent or employee of the Rancho Santiago Community College District ("the District").

(1) No officer or agent of the Consultant has been an employee, officer or agent of the District within the past two (2) years;

(2) The Consultant has not been a source of income to pay any employee or officer of the District within the past twelve (12) months;

(3) No officer, employee or agent of the District has exercised any executive, supervisory or other similar functions in connection with the Consultant Agreement or shall become directly or indirectly interested in the Consultant Agreement;

(4) The Consultant shall receive no compensation and shall repay the District for any compensation received by the Consultant under the Consultant Agreement should the Consultant aid, abet or knowingly participate in violation of this statement; and

(5) During the selection process (from the date the RFQ is issued and ending on the date of the award of the contract), if it is determined that any individual(s) who work(s) and/or represent(s) the Consultant for business purposes communicates, contacts and/or solicits District's Governing Board ("Board"), selection committee members, any members of Citizens' Oversight Committee, or with any employee of the District except for clarification and questions as described herein in Section 1.6 in any fashion, such Consultant shall be disqualified from the RFQ selection process and from participating in any future RFQs and/or RFPs. This may also result in the removal of the Vendor, Firm, Contractor and/or Consultant from any established Pre-qualified list, as well as the removal from the "interested vendors" list.

SIGNATURE

PRINTED NAME

TITLE

DATE

IF CONSULTANT IS UNABLE TO VERIFY THAT NO CONSULTANT EMLOYEES ARE ALSO EMPLOYEES, OFFICERS OR AGENTS OF THE DISTRICT, PLEASE READ SECTION BELOW AND PROVIDE ADDITIONAL INFORMATION ON A SEPARATE SHEET.

(1) Consultants are required to disclose any Consultant's employee, officer or agent who is also an employee of the District. Please provide this information on a separate sheet.

(2) For all "dual employees" disclosed by a Consultant, the Consultant must provide specific details of the general/routine roles and responsibilities of the "dual employee" for the Consultant and the specific duties and responsibilities of the "dual employee" relating to the RFP and services required by the RFP.

(3) For Consultant who discloses that an employee, officer or agent of the Consultant is also a District employee, the District reserves the right to reject any Proposal based on the roles and responsibilities of the "dual employee" violating BP 7004 or Government Code §1126(a).

Exhibit G – Statement of Intent to Meet DVBE Participation Goals

The Rancho Santiago Community College District has a participation goal for disabled veteran business enterprises ("DVBE") of 3 percent, per year.

Set forth below is a list of the anticipated participation of DVBEs which ______ (the "Consultant") intends to use as part of its Agreement for Services, School Facilities Improvement Program (the "Program"). Although it is not specifically required, you are encouraged to include DVBE participation.

Prior to, and as a condition precedent for, final payment under the Agreement for the Program, the Consultant shall provide appropriate documentation to the District identifying the amount paid to DVBEs in conjunction with the Agreement, so that the District can assess its success in meeting the 3 percent goal.

The Consultant anticipates: (a) that _____ percent of the total dollar amount awarded to the Consultant shall be paid to DVBEs and (b) using the following DVBE Sub-Consultants:

Names of Sub-consultants:

Exhibit H – Questionnaire Form for Local Hire and Local Business

The Rancho Santiago Community College District is interested in furthering opportunities for Local Hires and Local Businesses and the Board of Trustees has established a goal of 50% participation of "Local Hires" and 25% participation of "Local Businesses" for various capital construction projects. It is the intent of the District to not only meet these goals, but to exceed them. As used in this Exhibit, "Local Hire" and "Local Business" is defined as follows:

"Local Hire" means an individual who is "domiciled", as defined in Elections Code section 349(b), in the following zip codes at least seven days prior to commencing work on the Project: 92602, 92606, 92610, 92612, 92614, 92618, 92620, 92626, 92627, 92660, 92675, 92676, 92679, 92688, 92701, 92703, 92704, 92705, 92706, 92707, 92708, 92780, 92782, 92802, 92805, 92806, 92807, 92808, 92840, 92843, 92861, 92862, 92865, 92866, 92867, 92868, 92869, 92883, or 92887. Local Hire shall also mean a "veteran" as defined in Military and Veterans Code section 980, who possesses a current and valid DD Form 214 card, and will provide work on the Project. Local Hire shall also mean any current or former student that the District determines is or was enrolled as a student at one of the District's colleges, and will provide work on the Project.

"Local Business" means a business serving as a vendor as defined in Business and Professions Code section 7026 or a business supplying construction-related materials that has its principal headquarters or permanently staffed regional office and that has held a business license within the zip codes listed above for Local Hire for a minimum of three months prior to the date the entity submits a bid, contract, or proposal for the Project. A Local Business vendor must also be properly registered with the Department of Industrial Relations in accordance with Labor Code section 1725.5. Local Business shall also mean any business supplying services or supplies for the Project that has its principal headquarters or permanently staffed regional office and that has held a business license within the zip codes listed above for Local Hire for a minimum of three months prior to the date the entity signs a contract or proposal for the Project. Local Business shall also mean any state or nationally certified minority-owned, women-owned, or disabled veteran business that has performed work for the District or other public agency within the zip codes listed above for Local Hire during the past four years. Certification for a minority-owned, women-owned, or disabled veteran business must be provided to the District. Local Business shall also mean a business that participates in an internship program that is currently approved or recognized by the District. The entity may also apply to obtain District approval of its internship program. The internship program must be approved by the District and must be completed by the end of the Project or by the next semester immediately after completion of the Project. Local Business shall also mean any entity that uses apprentices from a District approved apprenticeship program.

The Consultant agrees it will use Local Hires and Local Businesses to the extent possible or if the opportunity arises at any time. The District may request information or documents to confirm participation by a Local Hire or Business and Consultant agrees to comply with any reasonable requests.

Please complete questions below, including additional sheet for each Subconsultant (if applicable):

If "yes" for items 1-3 above, provide a copy of certification.

- 4. Firm is a Veteran Owned Business
 □ Yes
 □ No

 If "yes" to 4, provide DD214 Form/Card
 □ Yes
 □ No
- 5. This business participates in or provides opportunities for internship programs:

 \Box Yes \Box No

If "yes", state type of internship program(s) offered

6. List ALL Team Members who are considered a Local Hire. Check the applicable box(es), if any, pertaining to each individual.

	Team Member (First and Last Name)	Zip Code (for Local Residents Only)	Local Resident*	RSCCD Student**	Veteran	Intern
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						
11						
12						
13						
14						
15						
		•	•	•	•	

** A RSCCD student is an individual who is or was enrolled in one or more classes at any of these campuses (Santa Ana College, Centennial Education Center, Digital Media Center, Orange County Sheriff's Regional Training Academy, Santiago Canyon College or Orange Education Center).

If selected, the Consultant agrees it will use Local Hires and Local Businesses to the extent possible or if the opportunity arises at any time the Consultant is providing services pursuant to this RFQ and the final contract entered into with the District. The District may request information or documents to confirm participation by a Local Hire or Business and Consultant agrees to comply with any reasonable requests.

Company:	
Name:	
Title:	
Signature:	
Date:	

Exhibit I – Professional Services Agreement

To be issued via Addenda at a later date